



Corporate Office: Unit 804, 8th Floor, A Wing, One BKC, Plot C- 66, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051.
Tel : +91 22 6600 0700 **Fax :** +91 22 6600 0777

Date: April 26, 2019

The Chief General Manager
Listing Operation,
BSE Limited,
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001.

Reference: Pipeline Infrastructure Private Limited (SCRIP Code 958751)

Sub: Intimation for conversion of the Company from a private limited company to a public limited company and consequent change of name

Dear Sir,

Pipeline Infrastructure Private Limited (CIN U60300MH2018PTC308292) had made an application for listing of its secured, rated, listed, redeemable non-convertible debentures ('NCDs') with BSE on April 24, 2019. BSE Limited vide Notice dated April 25, 2019 has granted its approval for listing and trading of aforesaid NCDs w.e.f April 26, 2019 with SCRIP Code 958751.

Kindly note that Pipeline Infrastructure Private Limited has converted into a public company and consequently the Name and CIN of the Company has changed as under w.e.f April 25, 2019:

Name: Pipeline Infrastructure Limited
CIN: U60300MH2018PLC308292

Fresh Certificate of Incorporation issued by the Registrar of Companies, Ministry of Corporate Affairs dated April 25, 2019 is attached herewith.

This intimation may please be treated as our compliance with the obligations under Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Pipeline Infrastructure Limited

Name: Puja Tandon
Designation: Company Secretary

Encl: a/a

Pipeline Infrastructure Limited
(Formerly known as Pipeline Infrastructure Private Limited)
CIN: U60300MH2018PLC308292

Registered Office: Maker Maxity, 4th North Avenue, 2nd Floor, Kala Nagar, BKC, Mumbai, Maharashtra - 400 051, India
Tel No.: +91 22 3555 4000

Certificate of Incorporation Consequent upon conversion to Public Limited Company



सत्यमेव जयते

GOVERNMENT OF INDIA

MINISTRY OF CORPORATE AFFAIRS

Registrar of companies, Mumbai

Everest, 100 Marine Drive, Mumbai, Maharashtra, India, 400002

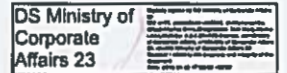
Corporate Identity Number: U60300MH2018PLC308292

Fresh Certificate of Incorporation Consequent upon Conversion from Private Company to Public Company

IN THE MATTER OF PIPELINE INFRASTRUCTURE PRIVATE LIMITED

I hereby certify that PIPELINE INFRASTRUCTURE PRIVATE LIMITED which was originally incorporated on Twentieth day of April Two thousand eighteen under the Companies Act, 2013 as PIPELINE INFRASTRUCTURE PRIVATE LIMITED and upon an intimation made for conversion into Public Limited Company under Section 18 of the Companies Act, 2013; and approval of Central Government signified in writing having been accorded thereto by the RoC - Mumbai vide SRN H56252323 dated 25.04.2019 the name of the said company is this day changed to PIPELINE INFRASTRUCTURE LIMITED.

Given under my hand at Mumbai this Twenty fifth day of April Two thousand nineteen.



V T SAJEEVAN

Registrar of Companies

RoC - Mumbai

Mailing Address as per record available in Registrar of Companies office:

PIPELINE INFRASTRUCTURE LIMITED

Maker Maxity, 4th North Avenue,, 2nd floor, Kala Nagar, BKC,,
MUMBAI, Mumbai City, Maharashtra, India, 400051



Pipeline Infrastructure Limited


Company Secretary