

Date: April 12, 2022

To
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400 001
Maharashtra, India

Sub.: Compliance under Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2022

Ref.: Pipeline Infrastructure Limited [SCRIP Code - 958751; ISIN - INE01XX07026]

Dear Sir/Madam,

Pursuant to Regulation 61(4) read with Regulation 40(9) and Regulation 40(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 enclosed please find a Certificate dated April 12, 2022 received from M/s. Mayekar & Associates, Practicing Company Secretaries, certifying that since all the Non-convertible Debentures issued by Pipeline Infrastructure Limited are in Demat form, no physical debenture certificates were required to be delivered during the Financial Year ended on March 31, 2022.

We request you to kindly take the same on record.

Yours faithfully,

For Pipeline Infrastructure Limited



Neha Jalan
Company Secretary
ACS 50594

Encl. a/a

CC:
KFin Technologies Limited
(formerly known as KFin Technologies Private Limited)

Selenium, Tower B, Plot No- 31 & 32,
Financial District, Nanakramguda,
Serilingampally, Hyderabad, Rangareddi, TG - 500032

PIPELINE INFRASTRUCTURE LIMITED

(Formerly known as Pipeline Infrastructure Private Limited)

CIN: U60300MH2018PLC308292; **Registered Office:** Seawoods Grand Central, Tower-1, 3rd Level, C Wing - 301 to 304,
Sector 40, Seawoods Railway Station, Navi Mumbai, Thane, Maharashtra - 400706, India

Tel No.: +91 22 3501 8000 | **Email:** compliance@pipelineinfra.com | **Website:** www.pipelineinfra.com

MAYEKAR & ASSOCIATES

Company Secretaries

Partners -
Anil V. Mayekar
Ketki M. Save
Jatin P. Patil
Sagar P. Mehendale

605 - Jai Kirti Apartment, 76 Turel Pakhadi Road, Liberty
Garden Rd No. 2, Malad (west), Mumbai 64
Tel. +91-022-35670702 Email. office@csmayekar.com



CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40 (9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED, FOR THE FINANCIAL YEAR ENDED MARCH 31, 2022

Based on the Information/ details provided to us by **Pipeline Infrastructure Limited** ("the Company"), we hereby certify that since all the Debentures issued by the Company are in Demat form, no physical debenture certificates were required to be delivered during the financial year ended March 31, 2022 pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

For Mayekar & Associates
Firm U.I.N - P2005MH007400
U.D.I.N - F007282D000080731

Jatin Prabhakar Patil
(Partner)
F.C.S - 7282
C.O.P - 7954



Place: - Mumbai
Date: - April 12, 2022