

January 03, 2022

To,
BSE Limited
Listing Department, 1st Floor,
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai - 400 001

Sub.: Certificate under Regulation 57(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Pipeline Infrastructure Limited [SCRIP Code - 958751; ISIN - INE01XX07026]

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 57(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and with reference to 64,520 - 8.9508% Secured, Rated, Listed, Redeemable Non-convertible Debentures in the denomination of Rs. 10,00,000 each issued by Pipeline Infrastructure Limited on April 23, 2019 (ISIN INE01XX07026), on private placement basis and listed on BSE Limited ("NCDs"), aggregating to Rs. 6,452 Crores and outstanding as on December 31, 2021, we hereby confirm that in terms of the Information Memorandum dated April 16, 2019 and as per the terms of the aforesaid NCDs, interest on the NCDs falling due during the quarter ended December 31, 2021 has been paid as per the following details:

| ISIN | Maturity Date | Interest Rate & Frequency | Interest Payment Record Date | Interest Due Date | Interest Amount Due (In Rs. Lakh) | Interest Payment Date | Interest Amount Paid (In Rs. Lakh) | Principal Due Date |
|--------------|---------------|---------------------------|------------------------------|-------------------|--------------------------------------|-----------------------|---------------------------------------|--------------------|
| INE01XX07026 | 22-03-2024 | 8.9508% - Quarterly | 16-12-2021 | 31-12-2021 | 14,556.31 | 31-12-2021 | 14,556.31 | - |

We further confirm that there are no other unpaid interest/dividend/principal obligations in relation to the aforesaid NCDs as at the end of the quarter.

Please take the above on record.

Thanking you,

For **Pipeline Infrastructure Limited**

Neha Jalan
Company Secretary
ACS 50594



CC: IDBI Trusteeship Services Limited
Asian Building, Ground Floor,
17, R. Kamani Marg,
Ballard Estate, Mumbai - 400 001

PIPELINE INFRASTRUCTURE LIMITED

(Formerly known as Pipeline Infrastructure Private Limited)

CIN: U60300MH2018PLC308292; **Registered Office:** Seawoods Grand Central, Tower-1, 3rd Level, C Wing - 301 to 304,
Sector 40, Seawoods Railway Station, Navi Mumbai, Thane, Maharashtra - 400706, India

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