

April 22, 2021

To,  
**BSE Limited**  
Listing Department, 1<sup>st</sup> Floor,  
Phiroze Jeejeebhoy Towers, Dalal Street, Fort  
Mumbai - 400 001

**Sub.: Annual Disclosure by Pipeline Infrastructure Limited (Scrip Code 958751) in respect of fund raising by issuance of debt securities by large entities**

**Ref.: SEBI circular bearing reference no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and BSE circular bearing reference no. LIST/COMP/05/2019-20 dated April 11, 2019**

Dear Sir/ Madam,

This is with reference to SEBI circular bearing reference no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and BSE circular bearing reference no. LIST/COMP/05/2019-20 dated April 11, 2019, in respect of fund raising by issuance of debt securities by large entities.

In this regard, kindly note that Pipeline Infrastructure Limited (formerly known as Pipeline Infrastructure Private Limited) ("Company") had issued 64,520 Secured, Rated, Listed, Redeemable Non-convertible Debentures ("NCDs") in the denomination of Rs. 10,00,000 each aggregating to Rs. 6452 Crores on April 23, 2019 and the said NCDs have been listed on BSE Limited w.e.f. April 26, 2019.

In view of the above, an Initial Disclosure w.r.t. identification of the Company as a large corporate in terms of the aforesaid Circular was filed with BSE Limited on April 13, 2020.

Further to the above, please find enclosed herewith the Annual Disclosure to be made by an entity identified as a large corporate as **Annexure A**.

Please take the above on record.

Thanking you,

For **Pipeline Infrastructure Limited**



**Neha Jalan**

Designation: Company Secretary  
E-mail Id: [neha.jalan@pipelineinfra.com](mailto:neha.jalan@pipelineinfra.com)  
Contact No: 022 3501 8000



**Kunjal Thacker**

Designation: Chief Financial Officer  
E-mail Id: [Kunjal.thacker@pipelineinfra.com](mailto:Kunjal.thacker@pipelineinfra.com)  
Contact No: 022 3501 8000

Encl.:a/a

**CC:**

**IDBI Trusteeship Services Limited**

Asian Building, Ground Floor,  
17, R. Kamani Marg,  
Ballard Estate, Mumbai - 400 001

**PIPELINE INFRASTRUCTURE LIMITED**

(Formerly known as Pipeline Infrastructure Private Limited)

CIN: U60300MH2018PLC308292; Registered Office: Seawoods Grand Central, Tower-1, 3<sup>rd</sup> Level, C Wing - 301 to 304,  
Sector 40, Seawoods Railway Station, Navi Mumbai, Thane, Maharashtra - 400706, India  
Tel No.: +91 22 3501 8000 | Email: [compliance@pipelineinfra.com](mailto:compliance@pipelineinfra.com) | Website: [www.pipelineinfra.com](http://www.pipelineinfra.com)

**Annual Disclosure to be made by an entity identified as a Large Corporate**

1. Name of the Company: **Pipeline Infrastructure Limited**
2. CIN: **U60300MH2018PLC308292**
3. Report filed for FY: **FY 2020-21**
4. Details of the borrowings (all figures in Rs. crore):

S. No.	Particulars	Details
i.	Incremental borrowing done in FY <b>(a)</b>	NIL
ii.	Mandatory borrowing to be done through issuance of debt securities <b>(b) = (25% of a)</b>	N.A.
iii.	Actual borrowings done through debt securities in FY <b>(c)</b>	N.A.
iv.	Shortfall in the mandatory borrowing through debt securities, if any <b>(d) = (b) - (c)</b> <b>{If the calculated value is zero or negative, write "nil"}</b>	N.A.
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	N.A.

**For Pipeline Infrastructure Limited**




**Neha Jalan**

Designation: Company Secretary

E-mail Id: [neha.jalan@pipelineinfra.com](mailto:neha.jalan@pipelineinfra.com)

Contact No: 022 3501 8000

**Kunjal Thackar**

Designation: Chief Financial Officer

E-mail Id: [Kunjal.thackar@pipelineinfra.com](mailto:Kunjal.thackar@pipelineinfra.com)

Contact No: 022 3501 8000

Date: April 22, 2021

**PIPELINE INFRASTRUCTURE LIMITED**

*(Formerly known as Pipeline Infrastructure Private Limited)*

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