

Date: October 26, 2020

To
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400 001
Maharashtra, India

Sub.: Compliance under Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") for the half year ended September 30, 2020

Ref.: Pipeline Infrastructure Limited [SCRIP Code - 958751; ISIN - INE01XX07026]

Dear Sir/Madam,

Pursuant to Regulation 61(4) read with Regulation 40(9) and Regulation 40(10) of the SEBI Listing Regulations enclosed please find a Certificate dated October 23, 2020 received from M/s. Mayekar & Associates, Practicing Company Secretaries, certifying that since all the Non-convertible Debentures issued by the Company are in Demat form, no physical debenture certificates were required to be delivered during the period from April 1, 2020 to September 30, 2020.

We request you to kindly take the same on record.

Yours faithfully,

For Pipeline Infrastructure Limited
(formerly known as Pipeline Infrastructure Private Limited)



Puja Tandon
Company Secretary
ACS 21937



CC:

KFin Technologies Private Limited
Karvy Selenium Tower B, Plot 31-32,
Financial District, Nankramguda, Serilingampally,
Hyderabad, Rangareddi, Telangana - 500 032

PIPELINE INFRASTRUCTURE LIMITED

(Formerly known as Pipeline Infrastructure Private Limited)

CIN: U60300MH2018PLC308292



MAYEKAR & ASSOCIATES

Company Secretaries

Partners
Anil V. Mayekar
Ketki M. Save
Jatin P. Patil

Mumbai : Nidhi Apartment No. 1, Flat No. 51/54, 5th Floor, Liberty Garden Rd No. 3, Malad (West), Mumbai - 400 064.
Tel.: +91-022-28890688 Office Mob.: +91-8452046339 Email: office@csmayekar.com

CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40 (9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED SEPTEMBER 30, 2020

Based on the Information/ details provided to us by **Pipeline Infrastructure Limited** ("the Company"), we hereby certify that since all the Debentures issued by the Company are in Demat form, no physical debenture certificates were required to be delivered during the period from April 1, 2020 to September 30, 2020 pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

For Mayekar & Associates
Firm U.I.N - P2005MH007400
U.D.I.N – F007282B001044934

Jatin Prabhakar Patil
(Partner)

F.C.S – 7282

C.O.P - 7954

Place: - Mumbai

Date: - October 23, 2020

