

April 22, 2021

To,
BSE Limited
Listing Department, 1st Floor,
Phiroze Jeejeebhoy Towers, Dalal Street, Fort
Mumbai - 400 001

Sub.: Intimation by Pipeline Infrastructure Limited (Scrip Code 958751) in respect of fund raising by issuance of debt securities by large entities

Ref.: SEBI circular bearing reference no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and BSE circular bearing reference no. LIST/COMP/05/2019-20 dated April 11, 2019

Dear Sir/ Madam,

This is with reference to SEBI circular bearing reference no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and BSE circular bearing reference no. LIST/COMP/05/2019-20 dated April 11, 2019, in respect of fund raising by issuance of debt securities by large entities.

In this regard, kindly note that Pipeline Infrastructure Limited (formerly known as Pipeline Infrastructure Private Limited) ("Company") had issued 64,520 Secured, Rated, Listed, Redeemable Non-convertible Debentures ("NCDs") in the denomination of Rs. 10,00,000 each aggregating to Rs. 6452 Crores on April 23, 2019 and the said NCDs have been listed on BSE Limited w.e.f. April 26, 2019.

Accordingly, the Initial Disclosure regarding identification of the Company as a large corporate is enclosed as **Annexure A**.

Please take the above on record.

Thanking you,

For **Pipeline Infrastructure Limited**



Neha Jalan

Designation: Company Secretary
E-mail Id: neha.jalan@pipelineinfra.com
Contact No: 022 3501 8000



Kunjal Thacker

Designation: Chief Financial Officer
E-mail Id: Kunjal.thacker@pipelineinfra.com
Contact No: 022 3501 8000

Encl.:a/a

CC:

IDBI Trusteeship Services Limited

Asian Building, Ground Floor,
17, R. Kamani Marg,
Ballard Estate, Mumbai - 400 001

PIPELINE INFRASTRUCTURE LIMITED

(Formerly known as Pipeline Infrastructure Private Limited)

CIN: U60300MH2018PLC308292; Registered Office: Seawoods Grand Central, Tower-1, 3rd Level, C Wing - 301 to 304,
Sector 40, Seawoods Railway Station, Navi Mumbai, Thane, Maharashtra - 400706, India
Tel No.: +91 22 3501 8000 | Email: compliance@pipelineinfra.com | Website: www.pipelineinfra.com

Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the company	Pipeline Infrastructure Limited
2	Corporate Identification Number (CIN)	U60300MH2018PLC308292
3	Outstanding borrowing of company as on 31 st March/ 31st December, as applicable (in Rs. cr.)	The outstanding borrowing of the Company as on March 31, 2021 is Rs. 12,445.91 Crore (Carrying Value.)
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	CRISIL AAA/Stable CARE AAA; Stable
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that Pipeline Infrastructure Limited is a Large Corporate as per the applicability criteria given under the SEBI circular bearing reference number SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For Pipeline Infrastructure Limited



Neha Jalan

Designation: Company Secretary

E-mail Id: neha.jalan@pipelineinfra.com

Contact No: 022 3501 8000




Kunjal Thackar

Designation: Chief Financial Officer

E-mail Id: Kunjal.thackar@pipelineinfra.com

Contact No: 022 3501 8000

Date: April 22, 2021

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