

April 30, 2022

To
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400 001
Maharashtra, India

Sub.: Intimation by Pipeline Infrastructure Limited (Scrip Code 958751) in respect of Centralized Database for debentures

Ref.: Chapter XIV of Operational Circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

Dear Sir/Madam,

This is with reference to Annexure B of Chapter XIV of Operational Circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 issued by Securities and Exchange Board of India ("SEBI"), in respect of Centralized Database for corporate bonds/debentures.

Kindly note that Pipeline Infrastructure Limited ("Company") had issued 64,520 Secured, Rated, Listed, Redeemable Non-convertible Debentures ("NCDs") in the denomination of Rs. 10,00,000 each aggregating to Rs. 6,452 Crores on April 23, 2019 and the said NCDs have been listed on BSE Limited w.e.f. April 26, 2019.

Accordingly, the data/information required in aforesaid Chapter are enclosed as **Annexure A**.

You are requested to kindly take the same on record.

Thanking you.

Yours faithfully,

For **Pipeline Infrastructure Limited**



Neha Jalan
Company Secretary
ACS 50594

CC:
IDBI Trusteeship Services Limited (Debenture Trustee)

Asian Building, Ground Floor,
17, R. Kamani Marg,
Ballard Estate, Mumbai - 400 001

PIPELINE INFRASTRUCTURE LIMITED

(Formerly known as Pipeline Infrastructure Private Limited)

CIN: U60300MH2018PLC308292; **Registered Office:** Seawoods Grand Central, Tower-1, 3rd Level, C Wing - 301 to 304,
Sector 40, Seawoods Railway Station, Navi Mumbai, Thane, Maharashtra - 400706, India

Tel No.: +91 22 3501 8000 | **Email:** compliance@pipelineinfra.com | **Website:** www.pipelineinfra.com

I. Listing Details

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE01XX07026	April 23, 2019	April 26, 2019	64,520	First issue	BSE Limited

II. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable)

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20190425-27>

III. Details of credit rating
a. Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, re-affirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE01XX07026	CARE Rating Limited	CARE AAA	Stable	Re-affirmed	September 1, 2021	Yes	September 2, 2021
	CRISIL Ratings Limited	CRISIL AAA	Stable	Re-affirmed	March 30, 2022	Not verified	Not applicable

b. Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, re-affirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE01XX07026	CARE Rating Limited	CARE AAA	Stable	Re-affirmed	October 7, 2020	Yes	October 7, 2020
	CRISIL Ratings Limited	CRISIL AAA	Stable	Re-affirmed	April 19, 2021	Yes	February 28, 2022

IV. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: NO

Nature of the issue	Issue size	Due date of interest / redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						

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Please note that details relating to Record date, payment status of interest pursuant to point no. 3 & 5(b) of the Annexure B of Chapter XIV are not provided here as the same has been submitted quarterly in XBRL format and the details of redemption pursuant to point no. 5(c) has not been provided since there has been no redemption during the reporting period.

You are requested to kindly take the same on record.

Thanking you.

Yours faithfully,

For **Pipeline Infrastructure Limited**



Neha Jalan
Company Secretary
ACS 50594

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