

Date: November 10, 2020

To,
BSE Limited
Listing Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400001

Sub.: Certificate pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Ref.: 64,520 - 8.9508% Secured, Rated, Listed, Redeemable Non-convertible Debentures (“NCDs”) in the denomination of Rs. 10,00,000 each aggregating to Rs. 6,452 Crores, issued by Pipeline Infrastructure Limited (formerly known as Pipeline Infrastructure Private Limited) (“Company”) on April 23, 2019 and listed with BSE Limited w.e.f. April 26, 2019 (SCRIP Code: 958751)

Dear Sir,

Pursuant to Regulation 52(5) of the SEBI Listing Regulations, we hereby submit a certificate received from IDBI Trusteeship Services Limited, Debenture Trustees for the NCDs issued by the Company, confirming receipt of information under Regulation 52(4) of SEBI Listing Regulations, for the half-year ended September 30, 2020.

We request you to kindly take the above on record.

Thanking you,
For **Pipeline Infrastructure Limited**



Puja Tandon
Company Secretary
ACS 21937

CC:

IDBI Trusteeship Services Limited
Asian Building, Ground Floor, 17,
R. Kamani Marg, Ballard Estate,
Mumbai - 400 001

PIPELINE INFRASTRUCTURE LIMITED

(Formerly known as Pipeline Infrastructure Private Limited)

CIN: U60300MH2018PLC308292

No. 20513/ITSL/OPR/2020-21

November 10, 2020

Pipeline Infrastructure Limited

Unit 703, 7th Floor, Tower 3,
Equinox Business Park,
Off BKC, L.B.S Marg,
Kurla (West), Mumbai- 400 070

Dear Sir/ Madam,

Certificate for receipt and noting of information

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, IDBI Trusteeship Services Limited ("**Debenture Trustee**") hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("**Regulations**"), provided to us by Pipeline Infrastructure Limited (the "**Company**") for the half year ended September 30, 2020.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For **IDBI Trusteeship Services Limited**


Authorised Signatory