

July 2, 2020

To,
BSE Limited
Listing Department, 1st Floor,
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai – 400001

Sub.: Undertaking pursuant to Regulation 57(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Ref.: Pipeline Infrastructure Limited (formerly known as Pipeline Infrastructure Private Limited) (“Company”) [SCRIP Code - 958751; ISIN - INE01XX07026]

Dear Sir/ Madam,

This is with reference to 64,520 - 8.9508% Secured, Rated, Listed, Redeemable Non-convertible Debentures in the denomination of Rs. 10,00,000 each issued by the Company on April 23, 2019 (ISIN INE01XX07026), on private placement basis and listed on BSE Limited (“NCDs”).

Pursuant to Regulation 57(2) of SEBI Listing Regulations, the Company hereby confirms that the requirement of submitting all the documents and intimations for the financial year 2019-20 with IDBI Trusteeship Services Limited, Debenture Trustee for the said NCDs issued by the Company, in terms of the Debenture Trust Deed dated April 16, 2019 and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, have been complied with.

Please take the above on record.

Thanking you,

For **Pipeline Infrastructure Limited**
(formerly known as Pipeline Infrastructure Private Limited)



Puja Tandon
Company Secretary
ACS 21937



CC: IDBI Trusteeship Services Limited
Asian Building, Ground Floor,
17, R. Kamani Marg,
Ballard Estate, Mumbai - 400 001

PIPELINE INFRASTRUCTURE LIMITED

(Formerly known as Pipeline Infrastructure Private Limited)

CIN: U60300MH2018PLC308292